

| 10 YEARS FINANCIAL HIGHLIGHTS |  |                 |                 |                 |                 |                 |   |                 |                 |                 |  |
|-------------------------------|--|-----------------|-----------------|-----------------|-----------------|-----------------|---|-----------------|-----------------|-----------------|--|
|                               | 2021-22  | 2020-21         | 2019-20         | 2018-19         | 2017-18         | 2016-17         | 2015-16                                       | 2014-15         | 2013-14         | 2012-13         |  |
|                               | As per Ind AS Schedule III of the Companies Act 2013 |                 |                 |                 |                 |                 | As per Schedule III of the Companies Act 2013 |                 |                 |                 | As per revised Schedule VI of the Companies Act 2013 |
| 1                             | Sales  | 2,71,197        | 2,23,709        | 1,88,538        | 1,34,762        | 1,33,946        | 1,27,146                                      | 1,15,010        | 1,31,386        | 1,37,309        | 1,40,166   |
| 2                             | Subsidy  | 1,70,579        | 1,01,648        | 86,485          | 58,649          | 57,655          | 57,270  | 52,997          | 65,280          | 83,141          | 90,669   |
| 3                             | Income from Contracts & Services                     | 705             | 526             | 1,969           | 2,048           | 1,266           | 3,912   | 5,592           | 1,213           | 488             | 742  |
| 4                             | <b>Revenue from operations (1+2+3)</b>               | <b>4,42,481</b> | <b>3,25,883</b> | <b>2,76,992</b> | <b>1,95,459</b> | <b>1,92,867</b> | <b>1,88,328</b>                               | <b>1,73,599</b> | <b>1,97,879</b> | <b>2,20,938</b> | <b>2,31,577</b>                                      |
| 5                             | Other Income   | 11,765          | 6,759           | 3,163           | 2,270           | 4,162           | 1,804   | 2,898           | 1,855           | 1,401           | 1,979  |
| 6                             | <b>Total Income</b>                                  | <b>4,54,245</b> | <b>3,32,642</b> | <b>2,80,155</b> | <b>1,97,729</b> | <b>1,97,030</b> | <b>1,90,132</b>                               | <b>1,76,497</b> | <b>1,99,734</b> | <b>2,22,339</b> | <b>2,33,556</b>                                      |
| 7                             | Material Consumed                                    | 2,77,086        | 1,39,048        | 1,52,367        | 1,36,903        | 1,08,024        | 1,08,741                                      | 1,07,980        | 1,39,440        | 1,52,490        | 1,42,464   |
| 8                             | Purchases of Stock-in-trade                          | 298             | 34,091          | 7,214           | 240             | 169             | 9,868   | 272             | 6,928           | 6,730           | 8,722  |
| 9                             | Stock: (Accretion)/Decretion                         | 656             | 9,672           | 860             | -7,698          | -3,053          | -8,120  | 17,904          | -59             | -3,368          | 11,044   |
| 10                            | Employee benefits expenses                           | 23,176          | 22,922          | 23,302          | 22,981          | 24,942          | 24,397  | 24,965          | 26,278          | 25,754          | 23,871   |
| 11                            | Repairs & Maintenance                                | 4,752           | 3,997           | 3,443           | 3,363           | 3,443           | 3,494   | 4,069           | 3,251           | 3,237           | 3,348  |
| 12                            | Power & Fuel   | 42,788          | 21,315          | 25,478          | 11,789          | 16,459          | 16,681  | 11,998          | 14,876          | 25,925          | 33,382   |
| 13                            | Other Manufacturing Expenses                         | 34,100          | 39,755          | 36,421          | 26,917          | 26,095          | 28,743  | 28,737          | 24,955          | 24,765          | 26,068   |
| 14                            | <b>Total Expenditure</b>                             | <b>3,82,856</b> | <b>2,70,800</b> | <b>2,49,085</b> | <b>1,94,495</b> | <b>1,76,079</b> | <b>1,83,804</b>                               | <b>1,95,925</b> | <b>2,15,669</b> | <b>2,35,533</b> | <b>2,48,899</b>                                      |
| 15                            | Gross Margin (6-14)                                  | 71,389          | 61,842          | 31,070          | 3,234           | 20,950          | 6,328   | -19,428         | -15,935         | -13,194         | -15,343  |
| 16                            | Finance Cost   | 24,441          | 24,526          | 28,934          | 28,053          | 32,142          | 30,466  | 25,214          | 19,629          | 19,183          | 15,538   |
| 17                            | Depreciation / Impairment loss                       | 2,714           | 2,269           | 1,802           | 2,302           | 1,715           | 2,130   | 1,812           | 2,021           | 4,526           | 4,554  |
| 18                            | Profit/(Loss) before Exceptional items and tax       | 44,235          | 35,047          | 334             | -27,121         | -12,906         | -26,268                                       | -46,454         | -37,585         | -36,903         | -35,435  |
| 19                            | Exceptional Items- Income (+)/ Expenses (-)          | -8,906          | 0               | 97,217          | 43,390          | 0               | 0   | 1,235           | -2,406          | 10,407          | 39   |
| 20                            | Profit/(Loss) before tax                             | 35,328          | 35,047          | 97,550          | 16,269          | -12,906         | -26,268                                       | -45,219         | -39,991         | -26,496         | -35,396  |
| 21                            | Provision for taxation                               | 0               | 0               | 0               | 0               | 0               | 0   | 0               | 0               | 0               | 0  |
| 22                            | <b>Net profit / (Loss)</b>                           | <b>35,328</b>   | <b>35,047</b>   | <b>97,550</b>   | <b>16,269</b>   | <b>-12,906</b>  | <b>-26,268</b>                                | <b>-45,219</b>  | <b>-39,991</b>  | <b>-26,496</b>  | <b>-35,396</b>                                       |
| 23                            | <b>Other Comprehensive Income</b>                    | <b>1,609</b>    | <b>-3,503</b>   | <b>533</b>      | <b>1,800</b>    | <b>268</b>      | <b>2,794</b>                                  | <b>NA</b>       | <b>NA</b>       | <b>NA</b>       | <b>NA</b>  |
| 24                            | Proposed Dividend                                    | 0               | 0               | 0               | 0               | 0               | 0   | 0               | 0               | 0               | 0  |
| 25                            | Tax on Proposed Dividend                             | 0               | 0               | 0               | 0               | 0               | 0   | 0               | 0               | 0               | 0  |
| <b>ASSETS</b>                 |  |                 |                 |                 |                 |                 |   |                 |                 |                 |  |
| 26                            | Net block  | 30,271          | 25,280          | 25,754          | 25,394          | 29,472          | 29,681  | 26,973          | 28,180          | 27,606          | 24,336   |
| 27                            | Capital work-in-progress                             | 4,402           | 5,498           | 3,896           | 1,792           | 1,850           | 2,435   | 2,186           | 2,486           | 2,383           | 5,313  |
| 28                            | Non-Current assets, Loans & Advances                 | 4,189           | 6,583           | 4,145           | 1,175           | 1,011           | 808   | 846             | 788             | 1,871           | 1,853  |
| 29                            | Investments  | 9,788           | 8,627           | 7,812           | 6,906           | 5,927           | 4,572   | 367             | 367             | 2,136           | 2,136  |
| 30                            | Finished Goods                                       | 20,846          | 22,346          | 32,460          | 34,726          | 27,002          | 23,661  | 14,815          | 29,809          | 31,246          | 27,188   |
| 31                            | Work in progress                                     | 4,193           | 3,349           | 2,908           | 1,502           | 1,527           | 1,815   | 2,542           | 5,452           | 3,956           | 4,645  |
| 32                            | Raw Materials  | 30,725          | 15,897          | 11,490          | 19,439          | 10,474          | 7,881   | 10,269          | 7,243           | 11,670          | 20,066   |
| 33                            | Stores, Spares & Loose tools                         | 10,248          | 9,445           | 9,055           | 9,192           | 8,604           | 9,322   | 10,885          | 12,482          | 14,289          | 14,556   |
| 34                            | Materials in transit                                 | 167             | 526             | 414             | 342             | 268             | 231   | 352             | 146             | 927             | 989  |
| 35                            | Sundry debtors                                       | 17,523          | 10,438          | 39,016          | 40,531          | 36,108          | 50,607  | 710             | 1,021           | 1,147           | 826  |
| 36                            | Cash & bank balance                                  | 1,87,647        | 1,66,687        | 68,472          | 7,467           | 6,365           | 5,218   | 5,757           | 8,839           | 7,737           | 3,237  |
| 37                            | Loans & advances                                     | 0               | 0               | 0               | 52              | 54              | 3   | 16,122          | 14,270          | 14,453          | 15,403   |
| 38                            | Other Current Assets                                 | 1,06,023        | 61,767          | 55,554          | 82,922          | 51,661          | 20,495  | 71,327          | 52,015          | 68,780          | 49,402   |
| 39                            | <b>Total Assets</b>                                  | <b>4,26,022</b> | <b>3,36,443</b> | <b>2,60,976</b> | <b>2,31,440</b> | <b>1,80,322</b> | <b>1,56,729</b>                               | <b>1,63,151</b> | <b>1,63,098</b> | <b>1,88,201</b> | <b>1,69,950</b>                                      |
| <b>LIABILITIES</b>            |  |                 |                 |                 |                 |                 |   |                 |                 |                 |  |
| 40                            | Share Capital (Incl. Pending allotment)              | 64,707          | 64,707          | 64,707          | 64,707          | 64,707          | 64,707  | 64,707          | 64,707          | 64,707          | 64,707   |
| 41                            | Accumulated Loss                                     | -55,246         | -91,022         | -1,21,752       | -2,18,579       | -2,35,622       | -2,20,218                                     | -1,95,660       | -1,50,441       | -1,10,450       | -83,954  |
| 42                            | Capital Reserve                                      | 54              | 55              | 57              | 59              | 61              | 63  | 65              | 66              | 69              | 73   |

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|-------------------------------|--|---------------------|-----------------|-----------------|------------------|------------------|------------------|------------------|-----------------|-----------------|-----------------|
| 43                            | Equity Instruments through OCI                       | 9,422               | 8,261           | 7,446           | 6,540            | 5,561            | 4,205            |                  |                 |                 |                 |
| 44                            | Non Current Liabilities :-                           |                     |                 |                 |                  |                  |                  |                  |                 |                 |                 |
| 45                            | Long term borrowings                                 | 1,020               | 1,530           | 90,564          | 1,79,599         | 1,77,049         | 1,77,049         | 1,62,713         | 16,149          | 18,976          | 21,803          |
| 46                            | Other non-current liabilities & Long term provisions | 24,198              | 22,495          | 19,962          | 18,082           | 17,066           | 12,802           | 13,155           | 21,221          | 19,530          | 18,735          |
| 47                            | Short term borrowings                                | (1) 1,79,502        | 1,77,559        | 91,504          | 47,793           | 50,737           | 63,182           | 18,345           | 91,282          | 92,109          | 77,332          |
| 48                            | Interest accrued on borrowings                       | 1,19,508            | 95,606          | 71,704          | 47,803           | 23,902           | 0                | 111              | 25,272          | 21,193          | 15,917          |
| 49                            | Other Current Liabilities                            | 77,908              | 51,584          | 34,614          | 83,656           | 75,047           | 53,446           | 95,661           | 90,255          | 76,418          | 49,656          |
| 50                            | Provisions   | 4,949               | 5,668           | 2,170           | 1,780            | 1,815            | 1,493            | 4,054            | 4,588           | 5,649           | 5,681           |
| 51                            | <b>Total Liabilities</b>                             | <b>4,26,022</b>     | <b>3,36,443</b> | <b>2,60,976</b> | <b>2,31,440</b>  | <b>1,80,322</b>  | <b>1,56,729</b>  | <b>1,63,151</b>  | <b>1,63,098</b> | <b>1,88,201</b> | <b>1,69,950</b> |
| 52                            | <b>Networth (40+41)</b>                              | <b>9,461</b>        | <b>-26,315</b>  | <b>-57,045</b>  | <b>-1,53,872</b> | <b>-1,70,915</b> | <b>-1,55,511</b> | <b>-1,30,953</b> | <b>-85,734</b>  | <b>-45,743</b>  | <b>-19,247</b>  |
| 53                            | <b>Capital employed (40+41+42+43+45+47+48)</b>       | <b>(1) 3,18,967</b> | <b>2,56,696</b> | <b>2,04,230</b> | <b>1,27,922</b>  | <b>86,394</b>    | <b>88,988</b>    | <b>50,281</b>    | <b>47,035</b>   | <b>86,604</b>   | <b>95,878</b>   |
| 54                            | <b>Total Current Assets</b>                          | <b>3,77,372</b>     | <b>2,90,455</b> | <b>2,19,369</b> | <b>1,96,173</b>  | <b>1,42,062</b>  | <b>1,19,233</b>  | <b>1,32,779</b>  | <b>1,31,277</b> | <b>1,54,205</b> | <b>1,36,312</b> |
| 55                            | <b>Total Current Liabilities &amp; provisions</b>    | <b>3,81,867</b>     | <b>3,30,417</b> | <b>1,99,992</b> | <b>1,81,032</b>  | <b>1,51,502</b>  | <b>1,18,121</b>  | <b>1,18,171</b>  | <b>2,11,396</b> | <b>1,95,369</b> | <b>1,48,586</b> |
| 56                            | <b>Net Working Capital (54-57)</b>                   | <b>-4,495</b>       | <b>-39,962</b>  | <b>19,377</b>   | <b>15,141</b>    | <b>-9,440</b>    | <b>1,112</b>     | <b>14,608</b>    | <b>-80,119</b>  | <b>-41,164</b>  | <b>-12,274</b>  |
|                               | <b>Installed Capacity (MT)</b>                       |                     |                 |                 |                  |                  |                  |                  |                 |                 |                 |
|                               | Ammonium Sulphate                                    | 2,25,000            | 2,25,000        | 2,25,000        | 2,25,000         | 2,25,000         | 2,25,000         | 2,25,000         | 2,25,000        | 2,25,000        | 2,25,000        |
|                               | Factamphos 20:20                                     | 6,33,500            | 6,33,500        | 6,33,500        | 6,33,500         | 6,33,500         | 6,33,500         | 6,33,500         | 6,33,500        | 6,33,500        | 6,33,500        |
|                               | Caprolactam  | 50,000              | 50,000          | 50,000          | 50,000           | 50,000           | 50,000           | 50,000           | 50,000          | 50,000          | 50,000          |
|                               | N content  | 1,73,050            | 1,73,050        | 1,73,050        | 1,73,050         | 1,73,050         | 1,73,050         | 1,73,050         | 1,73,050        | 1,73,050        | 1,73,050        |
|                               | P2O5 content   | 1,31,900            | 1,31,900        | 1,31,900        | 1,31,900         | 1,31,900         | 1,31,900         | 1,31,900         | 1,31,900        | 1,31,900        | 1,31,900        |
|                               | <b>Production (MT)</b>                               |                     |                 |                 |                  |                  |                  |                  |                 |                 |                 |
|                               | Ammonium Sulphate                                    | 1,36,665            | 2,45,676        | 2,20,951        | 1,41,754         | 1,80,178         | 1,52,953         | 79,567           | 1,20,360        | 1,78,792        | 1,26,286        |
|                               | Factamphos 20:20                                     | 8,26,552            | 8,61,455        | 8,44,738        | 6,34,362         | 6,61,973         | 6,54,361         | 5,15,435         | 6,14,004        | 6,63,787        | 5,37,081        |
|                               | Caprolactam  | 20,835              | -               | -               | -                | -                | 770.00           | -                | -               | -               | 15544           |
|                               | N content  | 193463              | 222900          | 214464          | 156074           | 169511           | 162381           | 119478           | 147595          | 169589          | 133431          |
|                               | P2O5 content   | 165310              | 172291          | 168948          | 126872           | 132395           | 130872           | 103087           | 122801          | 132757          | 107416          |
|                               | <b>Capacity utilisation (%)</b>                      |                     |                 |                 |                  |                  |                  |                  |                 |                 |                 |
|                               | N content  | 111.80              | 128.81          | 123.93          | 90.19            | 97.95            | 93.83            | 69.04            | 85.29           | 98.00           | 77.11           |
|                               | P2O5 content   | 125.33              | 130.62          | 128.09          | 96.19            | 100.38           | 99.22            | 78.16            | 93.10           | 100.65          | 81.44           |