




Sale order& invoicing in Mobile app





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Filter By Status

Search

Clear

Enquiry No	Customer Code	Customer Name	Amount	Created Time	Last Updated
2502	103308	RAJAN AGRO SERVICE CENTRE	49186.2	19/12/2024	19/12/2024
2501	108125	Sri Kumaran Agencies	40951.1	17/12/2024	19/12/2024
2500	108125	Sri Kumaran Agencies	4095.11	12/12/2024	12/12/2024
2499	103460	BALAJI AGENCY	4095.11	10/12/2024	10/12/2024
2498	103460	BALAJI AGENCY	4095.11	10/12/2024	10/12/2024
2496	108125	Sri Kumaran Agencies	24593.1	07/12/2024	19/12/2024

1. Sales officers can view the status of enquiries from the enquiry list.
For processing pending enquiries, click '**View Details of Pending enquiries**'.

Enquiry List

Filter By Status

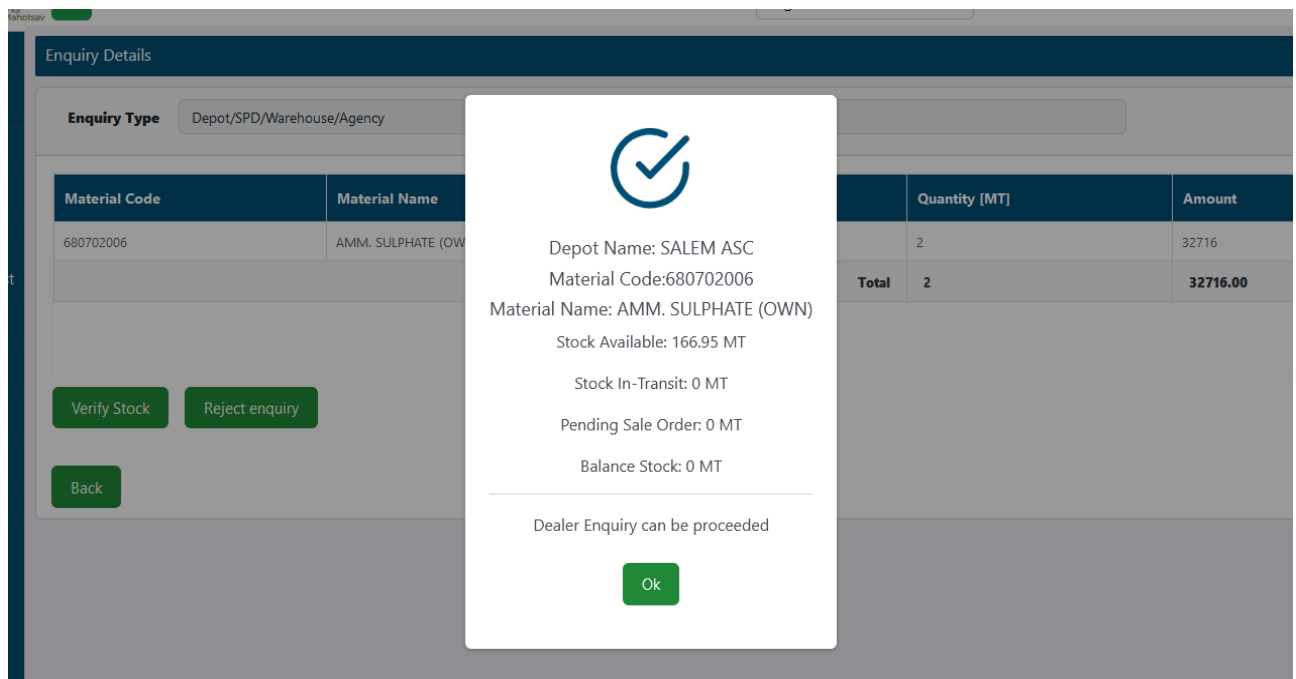
Pending

Search

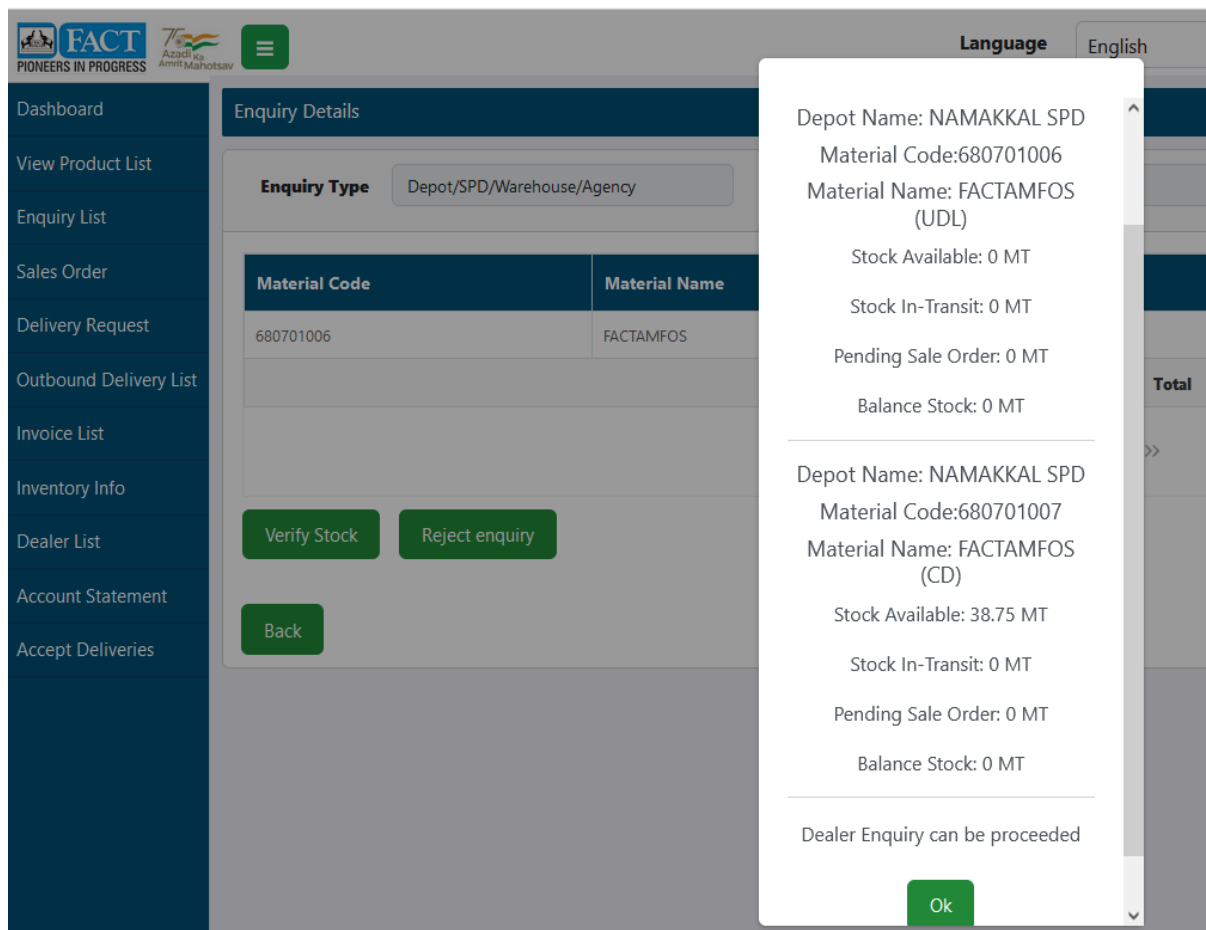
Clear

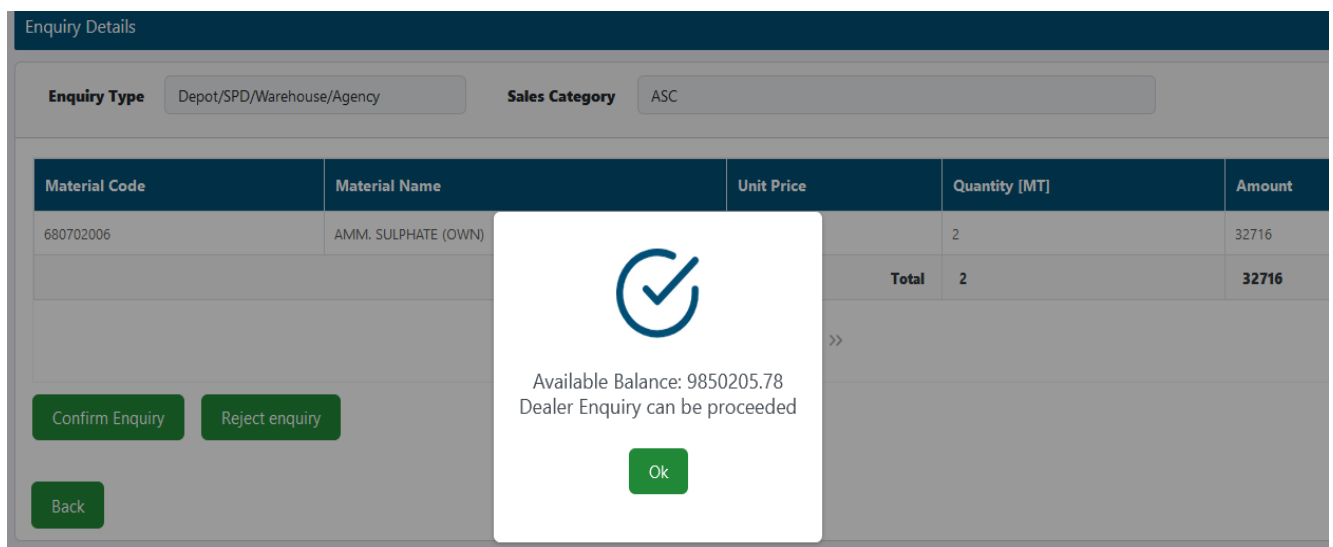
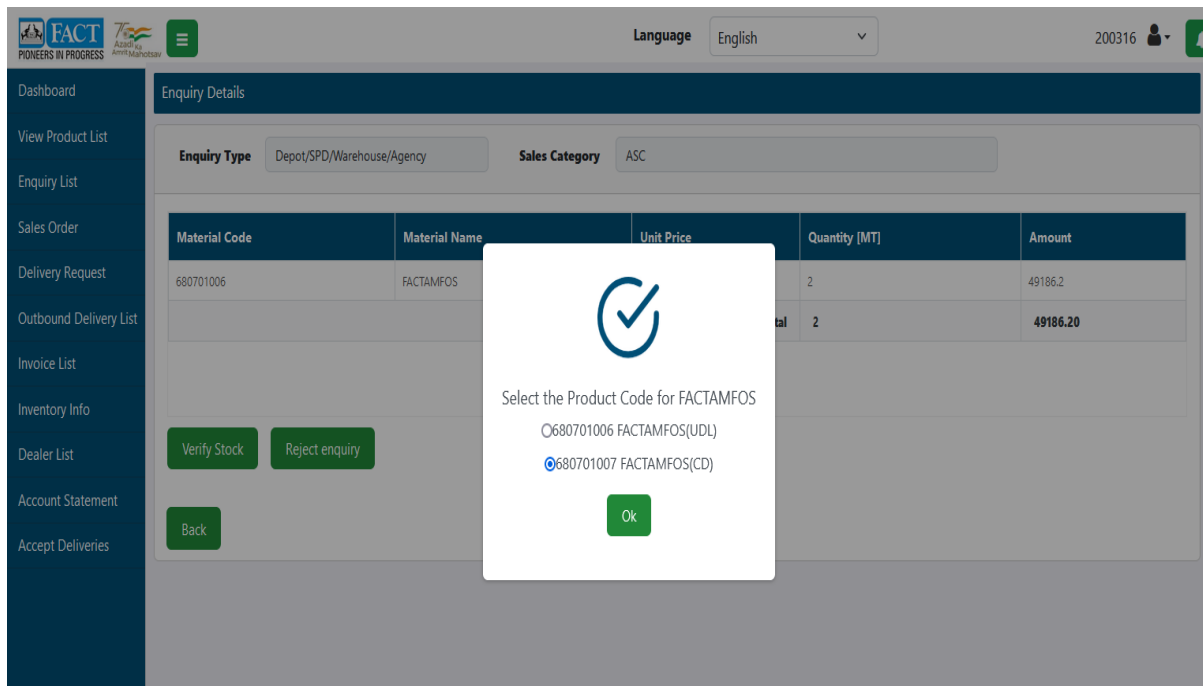
Export

Enquiry No	Customer Code	Customer Name	Amount	Created Time	Last Updated	Status	Action
2505	108125	Sri Kumaran Agencies	32716	01/01/2025	01/01/2025	Pending	<div><div></div><div>View Details</div></div>
2501	108125	Sri Kumaran Agencies	40951.1	17/12/2024	01/01/2025	Pending	



2. Click '**Verify Stock**' to check the SAP stock. For FACTAMFOS select the appropriate product code.(UDL&CD)





3. Check the dealer's available balance. If the dealer has sufficient balance, you can confirm the order. If the dealer does not have enough balance, they will receive a notification to make the payment. Alternatively, the order can be rejected by selecting the '**Reject Enquiry**' option and giving remarks.

Enquiry Details

Enquiry Type

RH sales

Sales Category

RH

Material Code	Material Name	Unit Price	Quantity [MT]	Amount
680705002	M O P (IMPORTED)	28721.5	2.5	71803.75
Total			2.5	71803.75

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Confirm Enquiry

Reject enquiry

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Enquiry Type

RH sales

Sales Category

RH

Material Code	Material Name	Unit Price	Quantity [MT]	Amount
680705002	M O P (IMPORTED)	28721.5	2.5	71803.75
Total			2.5	71803.75

Confirm Enquiry

Reject enquiry

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✓

Error

This Enquiry cannot be proceeded

Remarks*

stock already booked

Submit

Close

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Enquiry Type

RH sales

Sales Category

RH

Material Code	Material Name	Unit Price	Quantity [MT]
680705002	M O P (IMPORTED)	28721.5	2.5
Total			2.5

Confirm Enquiry

Reject enquiry

Remarks : stock already booked

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Are you sure you want to proceed?

Yes

No

Enquiry List							
<div> Filter By Status <div>Confirmed</div> <div>Search</div> <div>Clear</div> <div>Export</div> </div>							
Enquiry No	Customer Code	Customer Name	Amount	Created Time	Last Updated	Status	Action
2509	108125	Sri Kumaran Agencies	40895	18/01/2025	18/01/2025	Confirmed	
2506	103460	BALAJI AGENCY	1635.8	09/01/2025	09/01/2025	Confirmed	<div>View Details</div> <div>Convert to Sale Order</div>
2503	103460	BALAJI AGENCY	2459.31	19/12/2024	19/12/2024	Confirmed	

4 .Confirmed orders can be converted into sales orders. Enter the mandatory fields in the sales order, verify the pricing, and save the sales order.

Sales Order

Order Type:ZDCS

Sale Organization :1000

Distribution Channel:10

Division Code :02

Customer Code:108125

Customer Name :Sri Kumaran Agencies

PO Date :2025-01-01T14:55:52

Enquiry Type:Depot/SPD/Warehouse/Agency

Sales Category :ASC

Plant Code :2109

Plant Name :SALEM ASC

Inco Terms :From Depo

Ship To Party *
108125

Remarks*
AS/2109/7890

Shipping Point *
2109

Payment Terms *
Z008 Against RTGS Payment

Inco Terms 2 *
DEP From Depo

Additional Storage Location

Material Code	Material Name	Unit Price	Quantity [MT]	Amount
680702006	AMM. SULPHATE (OWN)	16358	2	32716
Total			2	32716.00

Preview Pricing

Save Sale Order

Sale Order							+ Add Sales Order
Enquiry No	SO Number	Customer Code	Customer Name	Amount	Last Updated	Status	Actions
2507	21106778	108125	Sri Kumaran Agencies	32716	2025/01/14	Sales Order Created	
2505	21106766	108125	Sri Kumaran Agencies	32716	2025/01/03	Sales Order Created	
2504	21106764	103460	BALAJI AGENCY	1635.8	2024/12/20	Sales Order Created	
2497	21106755	103460	BALAJI AGENCY	2459.31	2024/12/10	Sales Order Created	

Sale Order							+ Add Sales Order
Enquiry No	SO Number	Customer Code	Customer Name	Amount	Last Updated	Status	Actions
2507	21106775	108125	Sri Kumaran Agencies	32716	2025/01/14	Sales Order Created	
2507	21106777	108125	Sri Kumaran Agencies	32716	2025/01/14	Sales Order Created	View Details Request for delivery
2507	21106776	108125	Sri Kumaran Agencies	32716	2025/01/14	Sales Order Created	

5. For create an outbound delivery, select the '**Request for Delivery**' option. Then, fill in the truck & driver details, requested quantity, etc. (This facility is also given in dealer's login).

Request for delivery

Sale Order Details

SO Number

21106775

Date

2025-01-14

Shipping Point

2109

Vehicle Details

Truck Number

TN02AD 4120

Driver Name

shiva

Product Details

Check

☒

Material Code

680702006

Material Name

AMM. SULPHATE (OWN)

Ordered Quantity

2

Balance Quantity

2

Delivery Requested

2

Submit

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Request Delivery

Customer Code	Customer Name	SO Number	Enquiry Type	Requested Date	Quantity	Requested Quantity	Actions
108125	Sri Kumaran Agencies	21190156	ZDCS	2025/01/20	2.5	2.500	<div>View Details</div>
103460	BALAJI AGENCY	21106755	ZDCS	2025/01/20	0.1	0.100	

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6. From the delivery request, you can click the '**Create Outbound Delivery**' option, and on the next screen, you can select the storage location and submit.

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Request Delivery

Customer Code	Customer Name	SO Number	Enquiry Type	Requested Date	Quantity	Requested Quantity	Actions
108125	Sri Kumaran Agencies	21106775	ZDCS	2025/01/14	2	2.000	<div></div>

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Delivery Request Details

SO Number

21106775

Customer Name

Sri Kumaran Agencies

Order Type

ZDCS

Depot Code

2109

Shipping Point

2109

Requested Date

2025-01-14

Truck Number

TN02AD 4120

Driver Name

shiva

Total Quantity [MT]

2

Material Code	Material Name	Quantity [MT]	Requested Quantity
680702006	AMM. SULPHATE (OWN)	2	2

Create Outbound Delivery

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Outbound Delivery

Sales Order

SO Number

21106775

Date

14/01/2025

Shipping Point

2109

Vehicle Details

Truck Number

TN02AD 4120

Driver Name

shiva

Product Details

Check	Product	Picked Quantity	Delivery Quantity	Storage Location
<input checked="" type="checkbox"/>	680702006	2	2	CJA1-166.95(

Submit

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Outbound Delivery List

SO Number	Delivery Number	Sale Order Type	Customer Code	Customer Name	Status	Created Da	Create Sale Invoice
21190156	81631129	ZDCS	108125	Sri Kumaran Agencies	Invoice Pending	20/01/2025	

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7. For creating invoice click on **create sales invoice** option, the invoice will be updated in invoice list or use **sync invoices** button for updating invoices.





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Invoice No

Customer Code/Name

Search

Clear

Sync Invoices

Invoice Date	Invoice Number	SO Number	Customer Code	Customer Name	Product Code	Product Name	Total Quantity	Tax Amount	Total Invoice
2025-01-14	9210919129	21106775	108125	Sri Kumaran Agencies 2/9/1-28	680702006	AMM. SULPHATE (OWN)	2.000	33095.000	33095.00
2024-11-26	9212100680	21178377	103449	N.R.Ramasamy Chettiar	680701007	FACTAMFOS (CD)	5.000	116610.000	116610.00
2024-11-26	9212100679	21178376	103451	VEL AGRO CENTRE FACT Dealer	680701007	FACTAMFOS (CD)	10.000	233220.000	233220.00
2024-11-26	9212100681	21178378	103457	SRI BALAJI TRADERS	680701007	FACTAMFOS (CD)	25.000	585550.000	585550.00
2024-11-26	9212100678	21178375	103466	JEEVA STORES FACT Dealer	680701007	FACTAMFOS (CD)	5.000	116610.000	116610.00
2024-11-26	9212100677	21178374	103473	Sri Sri Tejaswini Enterprises	680701007	FACTAMFOS (CD)	10.000	233220.000	233220.00

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