



**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th SEPTEMBER 2009 OF THE FERTILISERS AND CHEMICALS TRAVANCORE LIMITED, UDYOGAMANDAL**

(Rs.in Lakh)

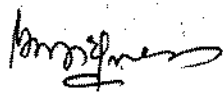
Particulars	3 months ended (30/09/2009)	Corresponding 3 months ended In the previous year (30/09/2008)	Year to date figures for the current year ended (30/09/2009)	Year to date figures for the previous year ended (30/09/2008)	Previous accounting year ended (31/03/2009)
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Net Sales/Income from Operations	56102	53781	90928	102346	212866
2 Cost of Sales / Expenditure					
a. Increase/decrease In stock in trade and work in progress	-3968	-19	-4638	-7766	-3563
b. Consumption of raw materials	33453	39213	56173	78404	165161
c. Purchase of traded goods	8321	1573	9778	2296	8723
d. Employees cost	3697	2806	7103	5869	13499
f. Power & Fuel	8070	2967	13194	10363	20806
g. Other expenditure	4306	2541	7458	5441	12103
h. Total	53879	49081	89068	94607	216729
3 Gross Profit (1-2)	2223	4700	1860	7739	-3863
4 General Administrative Expenses	195	201	390	402	847
5 Selling and Distribution Expenses	72	72	144	144	6619
6 Depreciation	1209	1116	2280	2232	4623
7 Operating Profit before Interest (3)-(4.+5+6)	747	3311	-954	4961	-15952
8 Interest	2346	2157	4141	4302	6396
9 Exceptional Items	0	0	0	0	0
10 Operating Profit after interest and exceptional items (7-8-9)	-1599	1154	-5095	659	-22348
11 Other Income	460	648	505	1255	4543
12 Profit (+) / Loss (-) from ordinary Activities before tax (10-11)	-1139	1802	-4590	1914	-17805
13 Tax Expenses	0	0	0	0	16
14 Net Profit(+)/ Loss(-) from ordinary activities after tax (12-13)	-1139	1802	-4590	1914	-17821
15 Extraordinary Items (net of tax expense Rs. )	0	0	0	0	22116
16 Net Profit(+)/ Loss(-) for the period (14-15)	-1139	1802	-4590	1914	4295
17 Paid-up equity share capital (Face Value of the Share is Rs. 10 per Share)	64707	64707	64707	64707	64707
18 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	0	0	0	0	0
19 Earnings Per Share (EPS)					
a) EPS before Extraordinary Items for the period, for the year to date and for the previous year (not to be annualised)					
Basic	-0.18	0.28	-0.71	0.30	-2.75
Diluted	-0.18	0.28	-0.71	0.30	-2.75
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)					
Basic	-0.18	0.28	-0.71	0.30	0.66
Diluted	-0.18	0.28	-0.71	0.30	0.66

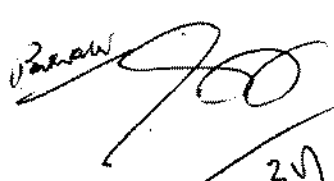
20	Public shareholding	Number of shares	Percentage of shareholding					
		6721774	1.04%	6721774	1.04%	6721774	1.04%	6721774
21	Promoters and Promoter Group Shareholding;							
	a. Pledged / Encumbered	0		0		0		0
	- Number of Shares	0		0		0		0
	- Percentage of Shares (As a percentage of the total Shareholding of Promotor and Promoter Group)	0		0		0		0
	- Percentage of Shares (As a percentage of the total Share capital of the Company)	0		0		0		0
	b Non-encumbered							
	- Number of Shares	640350200	100%	640350200	100%	640350200	100%	640350200
	- Percentage of Shares (As a percentage of the total Shareholding of Promotor and Promoter Group)							
	- Percentage of Shares (As a percentage of the total Share capital of the Company)	98.96%		98.96%		98.96%		98.96%

**Notes:**

- 1 There is no tax effect of timing difference based on estimated computation of taxable income for a reasonable period. Hence provision for deferred tax in terms of AS-22 issued by the Institute of Chartered Accountants of India has not been made.
- 2 Statutory auditors have qualified that interest income amounting to Rs 4.14 Cr considered in the accounts of 2008-09 is uncertain.  
Reply  
In consistent with the past practice, interest income on advance backed by bank guarantee has been accounted by the company.
- 3 There was no investor complaint pending at the beginning of the quarter. No complaint was received and redressed during the quarter ended 30th September 2009. No complaint is pending as on 30th September 2009.
- 4 Figures for the previous periods/ year have been regrouped to conform to the current period, wherever found necessary.
- 5 Sl.No.17 above includes Shares amounting to Rs.29230 Lakh to be allotted to Government of India.
- 6 These results have been approved at the meeting of the sub-committee of the Board of Directors of the company held on 30th October 2009

Place: Udyogamandal  
Date: 30th October 2009

  
**Dr. GEORGE SLEEBA**  
Chairman and Managing Director

  
30/10/09

**UNAUDITED FINANCIAL RESULTS SHOWING SEGMENTWISE REVENUE, RESULTS & CAPITAL EMPLOYED FOR THE QUARTER ENDED 30-09-2009 OF THE FERTILISERS AND CHEMICALS TRAVANCORE LIMITED, UDYOGAMANDAL**

PARTICULARS	Rupees in lakh				
	(1)	(2)	(3)	(4)	(5)
	3 Months ended 30 Sep 2009 (July-Sep 2009)	Corresponding 3 Months in the previous year (July-Sep 2008)	Year to date figures for current period (Apr -Sep 2009)	Year to date figures for Previous year (Apr -Sep 2008)	Previous Accounting Year 2008-09 (Audited)
<b>1. Segment Revenue</b>					
a) Fertiliser:-	47723	51467	76268	94695	202225
b) Petrochemical:-	8449	2698	14532	8387	12021
c) Unallocated:-	220	131	440	286	2703
<b>Total</b>	<b>56392</b>	<b>54296</b>	<b>91240</b>	<b>103368</b>	<b>216949</b>
<b>Net Sales/Income from Operations</b>	<b>56392</b>	<b>54296</b>	<b>91240</b>	<b>103368</b>	<b>216949</b>
<b>2. Segment Results</b>					
Profit(+)/Loss(-) before tax and interest					
a) Fertiliser:-	1589	5359	1773	9878	18754
b) Petrochemical:-	-33	-1043	-1470	-2964	-10643
c) Unallocated:- (incl Non Recurring items)	-45	-50	-56	-77	526
<b>Total</b>	<b>1511</b>	<b>4266</b>	<b>247</b>	<b>6837</b>	<b>8637</b>
<b>Less</b>					
i. Interest (Incl. Cash Rebate )	2346	2157	4141	4302	6396
ii. Other un-allocable expenditure-net of un-allocable income	474	440	889	854	556
iii. Income tax	0	0	0	0	16
<b>Add</b>					
Interest Income	170	133	193	233	460
<b>Extra Ordinary Items</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>2166</b>
<b>Total Profit After Tax</b>	<b>-1139</b>	<b>1802</b>	<b>-4590</b>	<b>1914</b>	<b>4295</b>
<b>3. Capital Employed</b>	<b>As on 30.09.2009</b>	<b>As on 30.09.2008</b>	<b>As on 30.09.2009</b>	<b>As on 30.09.2008</b>	<b>As on 31.03.2009</b>
(Segment assets-Segment Liabilities)					
a) Fertiliser:-	72786	65058	72786	65058	75084
b) Petrochemical:-	8488	8265	8488	8265	10688
<b>Total</b>	<b>81274</b>	<b>73323</b>	<b>81274</b>	<b>73323</b>	<b>85772</b>